ENOCHE PRATT FREE LIBRARY

REQUEST FOR PROPOSALS
FOR
A PROJECT & DESIGN CONSULTANT

Issue Date: Jun 20, 2023

Pre-Bid Question Deadline: Jun 27, 2023 at 5:00 p.m. local time

Bid Deadline: Jul 10, 2023 at 5:00 p.m. local time

Enoch Pratt Free Library
Send bids to: rscheuer@prattlibrary.org

Procurement Contact: Rachel Scheuerman
Director, Projects & Special Initiatives
Email: rscheuer@prattlibrary.org
Phone: (410) 545-3807

Description: The Enoch Pratt Free Library is seeking proposals from an experienced design consultant to assist with project management and design work for creating new community working spaces in a public library branch setting.

For full details of the scope of work – Scope of Work.

Written questions regarding the substance of the RFP must be submitted via e-mail to the procurement contact listed above no later than the Pre-Bid Question Deadline indicated above. Emailed Bids are due prior to the Bid Deadline indicated above and must be delivered to rscheuer@prattlibrary.org. Late bids will not be accepted – NO EXCEPTIONS.

PROCUREMENT REQUIREMENTS

Section 1 – Proposal Process Timeline
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# Section 1 – Proposal Process Timeline

<table>
<thead>
<tr>
<th>Event</th>
<th>Location</th>
<th>Date(s)</th>
<th>Time (EST)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bid Issue</td>
<td><a href="https://www.prattlibrary.org/about-us/request-for-proposal">https://www.prattlibrary.org/about-us/request-for-proposal</a></td>
<td>Jun 20, 2023</td>
<td>5pm</td>
</tr>
<tr>
<td>Deadline for Pre-Bid Inquires</td>
<td>Email: <a href="mailto:rscheuer@prattlibrary.org">rscheuer@prattlibrary.org</a></td>
<td>Jun 27, 2023</td>
<td>5pm</td>
</tr>
<tr>
<td>Bid Deadline</td>
<td>Email Proposals to: <a href="mailto:rscheuer@prattlibrary.org">rscheuer@prattlibrary.org</a></td>
<td>Jul 10, 2023</td>
<td>5pm</td>
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<tr>
<td>Bid Evaluation &amp; Shortlist Determination</td>
<td>Consultants will be notified by Email</td>
<td>Jul 14, 2023</td>
<td>5pm</td>
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<tr>
<td>Shortlist Interviews</td>
<td>Will take place via Zoom link</td>
<td>TBD</td>
<td>TBD</td>
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<tr>
<td>Final Evaluation</td>
<td>Will take place via Zoom link</td>
<td>TBD</td>
<td>TBD</td>
</tr>
<tr>
<td>Notice of Intent to Award</td>
<td>Consultant will be notified by email</td>
<td>Jul 31, 2023</td>
<td>5pm</td>
</tr>
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</table>
Section 2 – Instructions & General Conditions

1. **COMMUNICATIONS:** All communications, any modifications, clarifications, amendments, questions, responses, or any other matters related to the Request for Proposal (RFP) must be made only through the Procurement Contact noted on the cover of this RFP, or their designee. A violation of this provision is cause for the Library to reject a company’s bid.

2. **PRE-BID INFORMATION AND QUESTIONS:** Each bid that is timely received will be evaluated on its merit and for completeness of all requested information. In preparing bids, Bidders are advised to rely only upon the contents of this RFP and accompanying documents and any written clarifications or addenda issued by the Library. If a Bidder finds a discrepancy, error, or omission in the RFP package, or requires any written addendum thereto, the Bidder is requested to notify the Procurement Contact noted on the cover of this RFP, so that written clarification may be sent to all prospective Bidders. All questions must be submitted in writing to the Procurement Contact before the Pre-Bid Question Deadline indicated on the front of this document. All answers will be issued in the form of a written addendum.

3. **RFP MODIFICATIONS:** Clarifications, modifications, or amendments may be made to the RFP at any time prior to the Bid Deadline at the discretion of the Library. It is the Bidder’s responsibility to periodically check the Library’s website at [https://www.prattlibrary.org/about-us/request-for-proposal](https://www.prattlibrary.org/about-us/request-for-proposal) until the posted Bid Deadline to obtain any issued addenda.

4. **BID SUBMISSION:** Submit offer on the Bid Form provided. Bidders are required to complete the entire Bid Form and supplements (if applicable).
   a. Bids must be submitted to the Library by email to rscheuer@prattlibrary, before the date and time indicated as the deadline. It is each Bidder’s sole responsibility to ensure the Library receives the bid prior to the Bid Deadline. Each of the proposals should be no longer than 30 pages in length, including drawings, diagrams, examples of previous work and appendices.
   b. Submission of a bid establishes a conclusive presumption that the Bidder is thoroughly familiar with the Request for Proposal (RFP) and that the Bidder understands and agrees to abide by each and all of the stipulations and requirements contained therein.
   c. All costs incurred in the preparation and presentation of the bid is the Bidder’s sole responsibility; no pre-bid costs will be reimbursed to any Bidder. All documentation submitted with the bid will become the property of the Library.
   d. Bids must be held firm for a minimum of 60 days.

5. **EXCEPTIONS:** Bidder shall clearly identify any proposed deviations from the Scope of Work in the Request for Proposal. Each exception must be clearly defined and referenced to the proper paragraph in this RFP. The exception shall include, at a minimum, the Bidder’s proposed substitute language and opinion as to why the suggested substitution will provide equivalent or better service and performance. If no exceptions are noted in the Bidder’s bid, the Library will assume complete conformance with this specification and the successful Bidder will be required to perform accordingly. Bids not meeting all requirements may be rejected.

6. **DUPLICATE BIDS:** No more than one (1) bid from any Bidder, including its subsidiaries, affiliated companies, and franchises will be considered by the Library. In the event multiple bids are submitted in violation of this provision, the Library will have the right to determine which bid will be considered, or at its sole option, reject all such multiple bids.
7. **REJECTION**: The Library reserves the right to reject any or all bids, or to accept or reject any bid in part, and to waive any minor informality or irregularity in bids received if it is determined by the Executive Operations Coordinator that the best interest of the Library will be served by doing so. A Bidder’s failure to provide any additional information requested by the Library prior to a consultant selection may result in rejection of the bid. The Library may reject any bid from any person, firm, or corporation in arrears or in default to the Library on any contract, debt, or other obligation, or if the Bidder is debarred by the Library from consideration for a contract award.

8. The Library reserves the right to reject all nonconforming, nonresponsive, unbalanced, or conditional Bids. Discrepancies in the multiplication of unit prices and unit prices themselves will be resolved in favor of unit price. Discrepancies between the indicated sum of any column of figures and the correct sum thereof will be resolved in favor of the correct sum.

9. **PROCUREMENT POLICY**: Procurement for the Library will be handled in a manner providing fair opportunity to all businesses. This will be accomplished without abrogation or sacrifice of quality and as determined to be in the best interest of the Library.

10. **NON-DISCRIMINATION**: Library will not contract with any person or firm that discriminates against employees or applicants for employment because of any factor not related to job performance. The Bidder must comply with all federal, state, and local laws and policies that prohibit discrimination in employment contracts. The Bidder must include in its subcontracts provisions that prohibit subcontractors from discriminating in their employment practices.

11. **CONTRACT AWARD**: The Library reserves the right to award by item, group of items, or total bid. The Bidder to whom the award is made will be notified at the earliest possible date. After a final award of the Contract by the Library, the Consultant must execute and perform said Contract. If, for any reason, a contract is not executed with the selected Bidder within fourteen (14) days after receipt of Contract, then the Library may recommend the award to the next qualified Bidder.

12. **DISQUALIFICATION OF BIDDERS**: Any one or more of the following causes may be considered for the disqualification of a Bidder as non-responsible and the rejection of the Bid:
   
   a. Evidence of collusion among Bidders;
   
   b. Lack of competency as revealed by either financial, experience, or safety statements;
   
   c. Lack of responsibility as shown by past work;
   
   d. Uncompleted work under other contracts which in the judgment of the Library, might hinder or prevent the prompt completion of additional work if needed.

13. **DISCUSSIONS**: Discussions may be conducted with responsible Bidders, in order to clarify and assure full understanding of, and conformance to, the solicitation requirements. Discussions may be conducted with Bidders who submit bids determined to be reasonably susceptible of being elected for award, but bids may be accepted without such discussions.
14. Bidders shall be accorded fair and equal treatment with respect to any opportunity for discussions and revisions of bids. Such revisions may be permitted after submission and prior to award for the purpose of obtaining best and final offers. If during discussions there is a need for any substantial clarification of or change in the RFP, the RFP shall be amended to incorporate such clarification or change. The Bidder shall reduce any substantial oral clarification of a bid in writing.

15. SUBCONTRACTORS: The successful Bidder must identify all subcontractor(s) regardless of the dollar amount or percentage and the services they will provide. The successful Bidder is responsible for all payments and liabilities of all subcontractor(s). The Library reserves the right to approve or reject any proposed subcontractor. If the Library rejects any proposed subcontractor, the successful Bidder shall be responsible to assume the proposed subcontractor’s responsibilities. The successful Bidder may propose another subcontractor if it does not jeopardize the effectiveness or efficiency of the contract.

16. Nothing contained in the RFP or in the contract shall create or be construed as creating any contractual relationship between subcontractor and the Library. The Contract will not be assignable to any other business entity without the Library’s approval.

17. INSURANCE REQUIREMENTS: At all times during the term of the contract, the Consultant shall maintain, at their sole expense, insurance coverage for the Consultant, its employees, officers and independent contractors, as follows:

<table>
<thead>
<tr>
<th>TYPE OF INSURANCE</th>
<th>MINIMUM ACCEPTABLE LIMITS OF LIABILITY</th>
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<tbody>
<tr>
<td>1. Workers Compensation</td>
<td>Statutory</td>
</tr>
<tr>
<td>2. Employers Liability</td>
<td></td>
</tr>
<tr>
<td>A. Each Accident</td>
<td>$2,000,000.00</td>
</tr>
<tr>
<td>B. Each Employee-disease</td>
<td>$2,000,000.00</td>
</tr>
<tr>
<td>C. Policy Aggregate-disease</td>
<td>$2,000,000.00</td>
</tr>
<tr>
<td>3. Commercial General Liability</td>
<td></td>
</tr>
<tr>
<td>A. Per Occurrence</td>
<td>$2,000,000.00</td>
</tr>
<tr>
<td>4. Business Auto Liability</td>
<td>$2,000,000.00</td>
</tr>
</tbody>
</table>

Enoch Pratt Free Library and the Mayor and City Council of Baltimore, and the members, officers, directors, agents and employees of each of these three entities shall be named as additional insured.

18. DISCLOSURE OF CONTENTS: All information provided in the bid shall be held in confidence and shall not be revealed or discussed with competitors or the general public, until after award of the contract except as provided by law or court decision.

19. Bidders must make no other distribution of the bids other than authorized by this RFP. A Bidder who shares cost information contained in its bid with other Library personnel or competing Bidder’s personnel shall be subject to disqualification.

20. PUBLIC DISCLOSURE: Bids are subject to public disclosure after the deadline for submission in accordance with applicable law.

21. CONTRACT COMMENCEMENT: Commencement of a contract shall not begin prior to all necessary Library approvals, including the Library’s Board of Directors and Trustees approval where required, and subsequent execution of the Library’s Contract. Commencement of a contract without these approvals is solely at the Bidder’s own risk and is likely to result in no payment for services performed or goods received.

24. CHANGE ORDERS: In the event the Library determines to change the Statement of Work to either delete or add work to be performed by the Consultant or the materials to be provided for the SOW, the Consultant shall prepare a Change Order setting forth in detail the changes to the SOW, the cost associated with the changes, and the amount by which the cost will decrease or increase. The Library shall have the right to approve or disapprove the change order.
Section 3 – Scope of Work

To work with an experienced design consultant to assist with project management and design work for creating new community working spaces in a public library branch setting.

Responsibilities:

- Analyzing the strengths, weaknesses and risks of existing project plans as well as recommending improvements
- Collaborate with stakeholders to define project objectives, scope, deliverables, and success criteria.
- Provide consultation and recommendations based on Library needs and in accordance with EPFL’s Master Facility Plan
- Identify project parameters and specifications
- Providing guidance and monitoring progress made with each project stage
- Prepares action plans and schedules for various phases of project accomplishment, both short and long-range; ensures that plans are consistent with Service goals, schedules, and policies.
- Create and maintain comprehensive project documentation, including project plans, budgets, schedules, and reports.

Requirements:

- Experience in public library design work
- Has ability to prepare working drawings and design layouts as well as identify furnishings and other materials
- Proven track record as a Project Manager successfully delivering complex projects on time and within budget.
- Strong knowledge of project management methodologies, tools, and techniques.
- Excellent leadership and team management skills, with the ability to motivate and inspire individuals to achieve project goals.
- Exceptional communication and interpersonal skills, with the ability to build rapport and negotiate effectively with diverse stakeholders.
- Strong problem-solving and decision-making abilities, with a strategic mindset and attention to detail.
- Proficiency in project management software and tools.

The Library will make available to the Consultant all documentation so the Consultant is able to provide in electronic format or hard copy (As the Library deems appropriate or available).

PROCESS:

1) Consultant shall provide a detailed process through which they intend to manage the scope, assess the data, integrate the data, communicate the information, and make recommendations.

2) Consultant shall provide a schedule indicating milestones of the project at a minimum of noting dates for completion of work tasks and deliverables. Significant tasks include planning, on site inventory integration of data, facilities condition analysis, and deliverable development, deliverable review and acceptance (include deliverables of work plan).

3) The objective is to produce an accurate analysis that identifies all components and elements needed to create the facility program of the future.
LIBRARY RESPONSIBILITIES:
In their proposal, Consultant shall define information, services, and expertise needs from the Library for the implementation of this project. Facility repair, remodeling, deferred maintenance needs, previously completed facility assessment reports, and other survey information will be made available to assist the Consultant in their review and assessment. Consultant shall incorporate client-supplied facility conditions data in the facility evaluation data reports. All client-supplied facility data will be identified as such.

ON-SITE HOURS OF WORK:
On-site work shall be completed during normal business hours (8:00 a.m. to 5:00 p.m.) contingent on event activities.

PAYMENT:

1. Invoices for items ordered, delivered and accepted shall be submitted by the Contractor directly to the payment address shown on the purchase order/contract.
2. Any payment terms requiring payment in less than 30 days will be regarded as requiring payment 30 days after invoice or delivery, whichever occurs last. This shall not affect offers of discounts for payment in less than 30 days, however.
3. In those cases where payment is made by mail, the date of postmark shall be deemed to be the date payment is made

BID FORM TO FOLLOW
Section 4 – Bid Form

Failure to complete this form in its entirety may result in your Bid being deemed non-responsive.

BIDDER:
Legal Business Name
Other Entity Name(s) (if applicable)
License Number (if applicable)
Primary Contact Name
Primary Contact Position
Primary Contact Phone Number
Primary Contact Email

BID:
Project Total (Lump Sum Price):

EXCLUSIONS AND CLARIFICATIONS. Provide a list of any exclusions and/or clarifications:
(use additional sheets of paper as needed)

PROMPT PAYMENT DISCOUNT:
The price(s) proposed herein can be discounted by _____%, if payment is made within _____ days.
Note: Unless Prompt Payment Discount is specified above, a Net 30 will be considered.

COMPANY RESUME:
Submit a company resume highlighting the company’s relevant experience, qualifications, and key personnel.
(Attach as separate file)

PROJECT SCHEDULE:
Submit a project schedule with key milestones. (Attach as separate file)
COMPARABLE PROJECTS. Provide Two (2) Comparable Projects:
(use additional sheets of paper as needed)

Project Name: ____________________________________________________________

Project Address: __________________________________________________________

Name of Company: ________________________________________________________

Client Contact Information: ________________________________________________

________________________________________________________________________

Contract Award Value: $

________________________________________________________________________

Contract Completion Value: $

________________________________________________________________________

If Contract Award / Completion Are Different Values, Please Explain Why:__________________________

________________________________________________________________________

Contract Completion Date:

________________________________________________________________________

Actual Completion Date:

________________________________________________________________________

Brief Description of Agreement/Contract or Services Provided: ______________________

________________________________________________________________________

________________________________________________________________________

________________________________________________________________________
Project Name: ____________________________________________

Project Address: _________________________________________

Name of Company: ________________________________________

Client Contact Information: __________________________________

Contract Award Value: $

_____________________________________________________

Contract Completion Value: $

_____________________________________________________

If Contract Award / Completion Values Are Different, Please Explain Why: ________________________________

_____________________________________________________

Contract Completion Date:

_____________________________________________________

Actual Completion Date:

_____________________________________________________

Brief Description of Agreement/Contract or Services Provided: _______________________________________

_____________________________________________________

_____________________________________________________

_____________________________________________________
TO: LIBRARY

The Undersigned hereby offers and agrees to furnish the goods and/or services in compliance with all terms, scope of work, conditions, specifications, and addenda in the Request for Proposal.

BIDDER QUALIFICATION STATEMENT:
The following statements of experience, personnel, and general qualifications of the Bidder are submitted with the assurance that the Library can rely on its accuracy and truthfulness.

ADDENDA:
The undersigned has read, understands and is fully cognizant of the Instruction, Scope of Work, Bid Form, all Exhibits thereto, and all contents of this document, together with any written addenda issued in connection with any of the above. In addition, the undersigned has completely and appropriately filled out all required forms.

COMPLIANCE:
The undersigned hereby accepts all administrative requirements of the RFP and will be in compliance with such requirements. By submitting this Bid Form, the Bidder represents that: 1) the Bidder is in compliance with any applicable ethics provisions of the Library’s RFP, and 2) if awarded a contract to provide the goods or services required in the RFP, the Bidder will comply with the Library’s standards outlined in this RFP.

NON-COLLUSION:
The undersigned, by submission of this Bid Form, hereby declares that this Bid is made without collusion with any other person, firm, or corporation.

INSURANCES:
The undersigned further agrees that if awarded the Contract, it will submit to the Library any required evidence of required insurance coverage within 14 business days after acceptance of this bid.

FROM:

Respondent’s Name:

Title: _____________________________________________

Signature: ____________________________________________